## **PLANNING**

- PRE-EVENT MEETING: Schedule a meeting with your VP, Scott Disch, and Caryn Barron one month prior to your event
- **RESERVE SPACE**: reserve your space at <u>wues.org/reservation</u>
- SECURITY (event attendance over 300): send dates, times, and location to <a href="mailto:carolinewalter1@gmail.com">carolinewalter1@gmail.com</a>
- **CUSTODIANS:** submit dates, times, and location to Caryn Barron at <u>CBARRON2@houstonisd.org</u> and <u>treasury@westupto.org</u>
- CAFETERIA: if your event needs assistance from cafeteria staff, submit dates and times to Caryn Barron at <a href="mailto:CBARRON2@houstonisd.org">CBARRON2@houstonisd.org</a>
- CLEAN UP: All items used for the event must be put back- shed, gear closet, program closet, etc. NOT ON THE STAGE!

## **PURCHASES & SALES**

- USE PTO CREDIT CARD: Please use whenever possible. ALL purchases require a reimbursement from, <u>found</u> <u>here</u>. If needed sooner, submit purchase request to <u>treasury@westupto.org</u> or contact Jordann Grodin at (713) 291-2891
- CHECKS: require a form 2 weeks in advance
- TAXES: when possible, use our tax-free accounts with Amazon, Oriental Trading, Home Depot, and Sam's Club. We cannot reimburse sales tax
- No personal reimbursements over \$600
- **SQUARES:** If selling food or gear at your event, contact Arlene Wells at least 1 week before the event for Square codes and point-of-sale devices at treasury@westupto.org or (832) 696-8756

## COMMUNICATIONS

- **SUBMISSIONS:** ALL event promos must be **submitted here** under "Submit Comms Request." Please include event details and digital flyer.
  - Monday folders: submit by the Monday before distribution
  - Mustang News: submit by the <u>Wednesday before</u> publication
  - Website updates: submit one week before publication
  - **Social Media posts:** submit <u>one week before</u> scheduled post -- If you need something \*rush\* posted, please post an IG story on your personal account & tag @westu pto for reposting.
  - Grade Level emails: submit one week before distribution

## **MISCELLANEOUS**

- **SPONSORSHIPS:** Contact Jordan Jewett BEFORE reaching out to businesses. She may also suggest businesses for in-kind sponsorships. You can reach her at <a href="mailto:fundraising@westupto.org">fundraising@westupto.org</a> or (832) 859-4853
- PTO EMAILS & G DRIVE: Please use your PTO email for communications. This will also get you access to the G Drive to create & store all spreadsheets, cost tracking, checklists, and event documents. If you have not received a PTO email and would like one, please email Lulu Lopez at <a href="mailto:communications@westupto.org">communications@westupto.org</a>. IMPORTANT- you must create & keep your files in your event folder on your PTO G Drive!
- CANVA: Login with your westupto.org email and password: WUES2024!\$ or by email code/link. IMPORTANT-you must create & keep your designs in your event folder on your PTO Canva account!
- **VOLUNTEERS:** Need more hands? Contact Angela Androphy, VP of Volunteers, to source additional help from the volunteer database. You can reach her at <a href="mailto:memberships@westupto.org">memberships@westupto.org</a> or (303) 921-7371